

Daily Dossier

August 01, 2025



ICRAAnalyticsIt



ICRAAnalytics



ICRAAnalytic

Domestic Equity (% change)

Index	Closing Value	1 Day	1 Week	1 Year
BSE Sensex	81,186	-0.36	-1.22	-0.68
BSE 100	25,962	-0.39	-1.24	-1.80
BSE 200	11,248	-0.45	-1.37	-2.86
Nifty 50	24,768	-0.35	-1.17	-0.73
Nifty 100	25,381	-0.38	-1.25	-2.48
Nifty 200	13,814	-0.47	-1.49	-2.52

Returns less than 1 year are Absolute and greater than 1 year are Compounded Annualized

Global Equity (% change)

Index	Closing Value	1 Day	1 Week	1 Year
Nasdaq	21,122	-0.03	0.31	20.02
Nikkei	41,070	1.02	-1.81	5.03
FTSE	9,133	-0.05	-0.06	9.14
SSE Composite Index	3,573	-1.18	-0.90	21.59
Kospi	3,245	-0.28	1.72	17.13
Hangseng	24,773	-1.60	-3.48	42.83

Returns less than 1 year are Absolute and greater than 1 year are Compounded Annualized

Domestic Sector Performance (% change)

Index	1 Day	1 Week	1 Year
Nifty Auto	-0.38	-1.79	-11.35
Nifty Bank	-0.34	-1.93	8.55
Nifty Consumer Durables	-0.73	-1.96	-3.77
Nifty India Consumption	0.33	-0.36	-0.57

Returns less than 1 year are Simple Annualised and greater than 1 year are Compounded Annualized

Domestic Commodity (% change)

Index	Closing Value	1 Day	1 Week	1 Year
Crude Oil (1 bbl)	6,109	1.65	8.41	-2.37
Gold (10 gm)	98,068	-0.56	-0.38	42.03
Silver (1 kg)	110,005	-3.00	-4.20	32.83
Aluminium (1 kg)	253	-0.57	-0.59	19.98

Returns less than 1 year are Absolute and greater than 1 year are Compounded Annualized

Currency Data (Reference Rate)

Index	31-Jul-25	24-Jul-25	31-Jul-24
INR / USD	87.55	86.33	83.74
INR / EUR	100.25	101.56	90.62
INR / GBP	116.24	117.13	107.55
INR / 100 Yen	58.85	59.02	54.78

Key Economic Indicators (in %)

Index	Latest	Previous
WPI (Jun'25)	-0.13	0.39
CPI (Jun'25)	2.10	2.82
IIP (Jun'25)	1.50	1.90
GDP (Q4 FY'25)	7.40	6.40



Quote of the day

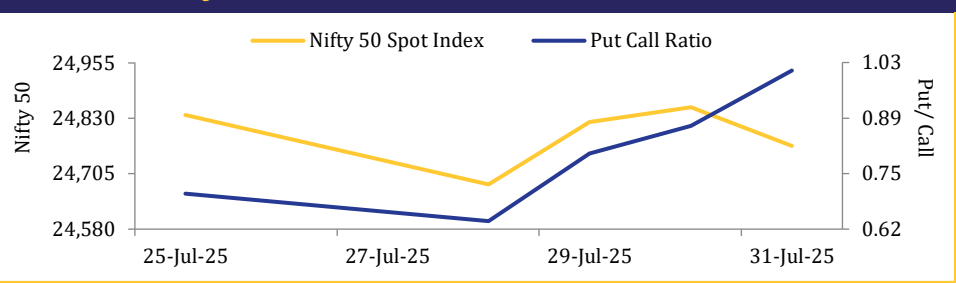
Robert J. Shiller

The ability to focus attention on important things is a defining character of intelligence.



Equity

Nifty 50 and Put Call Ratio Movement



Advance Decline Ratio

Table with 3 columns: Index, NSE, BSE. Rows include Advance (1000, 1525), Decline (1937, 2502), and Unchanged (78, 126).

Institutional Flow - Equity (₹ cr.)

Table with 4 columns: Purchase, Sales, Net. Rows include FII Flows, MF Flows, and DII Flows.

** Data as on Jul 29, 2025

Institutional Flow - Debt (₹ cr.)

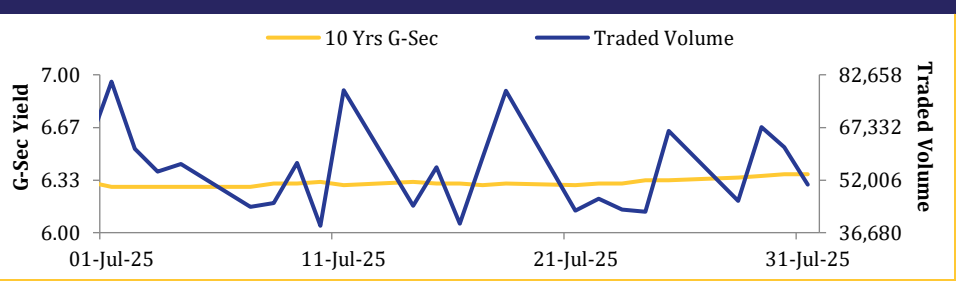
Table with 4 columns: Purchase, Sales, Net. Rows include FII Flows and MF Flows.

- Indian equity markets declined after the U.S. President announced a 25% tariff on Indian goods starting Aug 1, 2025, along with an unspecified penalty related to India's purchases of crude oil and defense equipment from Russia. Nonetheless, markets rebounded from their intraday lows amid optimism over ongoing trade negotiations between India and the U.S.
- Key benchmark indices BSE SENSEX and Nifty 50 lost 0.36% and 0.35% to close at 81,185.58 and 24,768.35 respectively.



Debt

G-sec Yield vs. Debt Market Traded Volume



Liquidity Indicators (₹ cr.)

Table with 4 columns: Index, 31-Jul-25, 30-Jul-25, 31-Jul-24. Rows include G-Sec, Net Liquidity, T-Bill, Call, and T-Repo.

Policy Rates (in %)

Table with 4 columns: Index, 31-Jul-25, 24-Jul-25, 31-Jul-24. Rows include Reverse Repo, Repo, CRR, SLR, and Bank rate.

Top 5 Traded G - Sec

Table with 4 columns: Security, Volume (Rs. Cr.), Closing Yield, Change in BPS. Rows include 06.33 GS 2035, 06.79 GS 2034, 06.90 GS 2065, 07.10 GS 2029, and 07.10 GS 2034.

- Bond yields remained steady in the absence of any fresh triggers.
- Yield on the 10-year benchmark paper (6.33% GS 2035) was unchanged to close at 6.37% as compared to the previous day's close.

Source: BSE, NSE, Refinitiv, MFI 360 Explorer, MCX, RBI, SEBI, NSDL, CCIL



Treasury Connect##

Liquid Fund			
Fund Name	1 Day	1 Week	1 Year
Tata Liquid Fund	6.48	5.19	7.05
TRUSTMF Liquid Fund	6.23	5.03	6.90
Unifi Liquid Fund	6.19	5.63	
Edelweiss Liquid Fund	6.11	5.15	7.05
DSP Liquidity Fund	6.10	5.20	7.07
Axis Liquid Fund	6.05	5.19	7.09

Funds are sorted based on 1 Day returns

Short Duration Fund			
Fund Name	3 Month	6 Months	1 Year
Axis Short Duration Fund	7.72	10.28	9.20
Nippon India Short Duration Fund	7.66	10.21	9.16
Union Short Duration Fund	7.64		
ICICI Prudential Short Term Fund	7.63	9.95	8.78
Bandhan Bond Fund - Short Term Plan	7.62	9.99	8.99
HDFC Short Term Debt Fund	7.53	9.84	8.96

Funds are sorted based on 3 Month returns

Gilt Fund			
Fund Name	6 Months	1 Year	3 Year
ICICI Prudential Gilt Fund	10.21	9.12	8.62
Baroda BNP Paribas Gilt Fund	9.11	9.23	8.21
Tata Gilt Securities Fund	8.98	8.16	7.65
HDFC Gilt Fund	7.96	8.13	7.65
Axis Gilt Fund	7.78	8.17	7.79
UTI Gilt Fund	7.59	7.68	7.71

Funds are sorted based on 6 Month returns

Ultra Short Duration Fund			
Fund Name	1 Week	1 Month	6 Months
Franklin India Ultra Short Duration Fund	6.20	6.74	7.98
ICICI Prudential Ultra Short Term Fund	5.30	6.54	7.94
Aditya Birla Sun Life Savings Fund	5.29	7.17	8.39
Mirae Asset Ultra Short Duration Fund	5.10	6.70	7.97
Tata Ultra Short Term Fund	5.05	6.11	7.30
Nippon India Ultra Short Duration Fund	5.02	6.31	7.56

Funds are sorted based on 1 Week returns

Long Duration Fund			
Fund Name	6 Months	1 Year	3 Year
ICICI Prudential Long Term Bond Fund	8.78	9.01	8.32
Aditya Birla Sun Life Long Duration Fund	8.00	8.28	
Nippon India Nivesh Lakshya Long Duration Fund	7.95	8.06	9.30
Kotak long duration fund	6.50	7.09	
Franklin India Long Duration Fund (FILDrF)	6.30		
HDFC Long Duration Debt Fund	5.90	6.67	

Funds are sorted based on 6 Month returns

Equity Category			
Category Name	1 Year	3 Years	5 Years
Small cap Fund	-1.69	22.56	31.70
Mid Cap Fund	-1.29	22.20	27.36
Contra Fund	-1.41	21.82	26.00
Multi Cap Fund	-0.43	20.40	24.88
Value Fund	-3.55	20.75	24.48
Sectoral	1.97	20.87	24.02

Funds are sorted based on 5 Year returns

Debt : Returns less than 1 year are simple annualized and greater than 1 year are compounded annualized. Equity : Returns less than 1 year are absolute and greater than 1 year are CAGR. Source : MF1 360 Explorer



Ratings

Date	COMPANY NAME	OLD RATING	NEW RATING	Instrument	ST/LT	RATING AGENCY	RATING UPDATE
31-Jul-25	Nhpc Limited	--	A1+	Bank Loan Rating- ST	ST	IND	Assigned
31-Jul-25	Sterling And Wilson Renewable Energy Limited (Erstwhile Sterling And Wilson Solar Limited)	BBB-	BBB	Bank Loan Rating- LT	LT	Acuite	Upgrade
31-Jul-25	Sterling And Wilson Renewable Energy Limited (Erstwhile Sterling And Wilson Solar Limited)	A3	A3+	Bank Loan Rating- ST	LT	Acuite	Upgrade

Ratings based on Amount; Source : ICRA Website



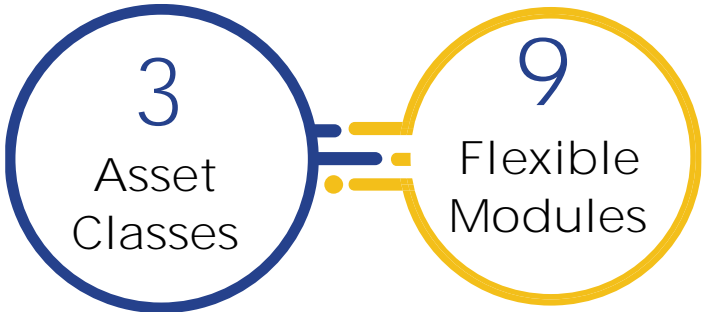
Disclaimer

Readers are requested to click here for ICRA Analytics disclaimer - <https://icraanalytics.com/home/Disclaimer>



A research, analysis, tracking, and work flow management solution for treasuries for mutual fund, fixed income, and fixed deposit investments

- Mutual Fund
- Fixed Income
- Fixed Deposit



- Fixed Income:
 - Research, Valuation,
 - Rating Tracker,
 - FI Portfolio Tracker
- Mutual Fund:
 - Research, Ranking,
 - MF Portfolio Tracker
- Fixed Deposit:
 - Screener, FD Portfolio Tracker

- Valuation
- Ranking
- Research
- Tracker



Other Offerings



A Powerful cloud-based research and analysis tool for the fund advisors

- 20+ years of industry data
- Aligned with the industry
- Comprehensive dashboards and interactive reports
- Host of tools and calculators

- Valuation
We are the industry leader in valuation of Fixed Income Market
- Rating Tracker
Rating Tracker is widely used by money managers to assess, check and monitor their investments.
- MFI Explorer
Complete fund analytics on your desktop
- MFI Portfolio Tracker
Accurate portfolio valuation and return computation for mutual fund portfolios
- Factsheet and Scorecard
Comprehensive performance statistics and fund details
- Product Note
Everything about a fund explained in a lucid and visually appealing manner
- Newsletter
Periodic updates from global and domestic capital markets
- Datafeed and web tool
Exhaustive data sets to power your system and array of calculators for your portal



Contact Us

Mr. Vipin Saboo
(Senior Director- & Head -Business Development, IAL)

+91 9820779873

vipin.saboo@icraanalytics.com

Mr. Sujit Agrawal
(Associate Director-Business Development, IAL)

+91 9321568621

sujit.agrawal@icraanalytics.com

Atul Sharma
(Associate Director-Business Development, IAL)

+91 9619112544

atul.sharma@icraanalytics.com

Mr. Saugat Acharya
(Associate Director-Business Development, IAL)

+91 9820974940

saugat.acharya@icraanalytics.com

Mr. Joe Prasanna
(Associate Director-Business Development, IAL)

+91 9884991735

joe.prasanna@icraanalytics.com



Helpdesk: +91 9354738909

Request for Call back



Send Request